



CIRCULAR

Circular No.	20260630-2
Circular Date	20260630
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$500,000,000 6.875 per cent. Additional Tier 1 Notes and U.S.\$300,000,000 5.348 per cent. Senior Notes under the U.S.\$5,000,000,000 GMTN by Axis Bank Limited
Attachments	No Attachment



Date: June 30th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$500,000,000 6.875 per cent. Additional Tier 1 Notes and U.S.\$300,000,000 5.348 per cent Senior Notes under the U.S.\$5,000,000,000 Global Medium Term Note Programme by Axis Bank Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, July 01, 2026, the below mentioned debt securities issued by 'Axis Bank Limited acting through its GIFT City IBU' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

1. U.S.\$500,000,000 6.875 per cent. Additional Tier 1 Notes

Issuer Name	Axis Bank Limited acting through its GIFT City IBU
Type of Issue	Drawdown
Issue Date	30 th June 2026
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	6.875 per cent
Maturity Date	The Additional Tier 1 Notes are perpetual with no scheduled maturity date. The issuer has the right to redeem at its sole discretion, subject to conditions in this regard
Credit Rating	Moody's: Baa3 S&P: BB-
ISIN	XS3311132552
Scrip Code	1100169
Security Symbol	6875AXIS1250
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100148
Tick Size	0.0001

2. U.S.\$300,000,000 5.348 per cent Senior Notes

Issuer Name	Axis Bank Limited acting through its GIFT City IBU
Type of Issue	Drawdown
Issue Date	30 th June 2026
Issue Size	USD 300,000,000 (USD Three Hundred Million)
Coupon Rate	5.348 per cent
Maturity Date	30 th June 2031
Credit Rating	Moody's: Baa3 S&P: BBB
ISIN	XS3423944779
Scrip Code	1100170
Security Symbol	5348AXIS0631
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100149
Tick Size	0.0001



Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head of Operations